



## FFTC SCHOLARSHIP FUNDS

A full-service philanthropic solution that helps students achieve their dreams while you achieve your charitable goals.

*Foundation For The Carolinas helps our clients provide educational opportunities for deserving students with a wide range of academic goals.*

*FFTC brings deep expertise in grantmaking and scholarship fund management. Our generous clients award more than \$2 million to 1,000 students each year from the more than 150 scholarship funds we administer.*

*Donors may choose from our Select or Comprehensive service levels, each structured to meet your unique needs and goals. We also provide custom services for qualifying scholarship funds.*

*Easy to establish and manage, FFTC Scholarship Funds provide a flexible, effective way to impact the lives of students and achieve your charitable goals.*

**Contact us today for more information:**

**Visit**  
220 North Tryon Street  
Charlotte, NC 28202

**Call**  
704.973.4500  
800.973.7244

**Email**  
philanthropy@fftc.org

**Learn more**  
www.fftc.org

### Benefits and Services

**FFTC Select Scholarship Funds** may be established with a minimum gift of \$25,000 for individuals and nonprofits or \$100,000 for corporations. You choose a school or other institution to facilitate the scholarship selection process, and FFTC works with the selected organization to ensure adherence to your philanthropic wishes and all relevant tax laws.

#### Services include:

- ▶ Flexibility to define program criteria, such as the schools or areas of study
- ▶ Scholarship description and application posted on the Foundation's grant website
- ▶ Management of correspondence with students, parents and counselors
- ▶ Complete adherence to complex IRS regulations for scholarship funds and awards
- ▶ Philanthropic counsel throughout the gift process

**FFTC Comprehensive Scholarship Funds** offer a full-service approach for your scholarship program. With a minimum gift of \$500,000, Foundation For The Carolinas will fully manage your scholarship program, from promoting the opportunity to managing the scholar selection process, all while ensuring your philanthropic wishes are achieved.

#### Services include all listed above, plus:

- ▶ A dedicated FFTC relationship manager
- ▶ Promotion of the scholarship opportunity to students
- ▶ Hosting and facilitation of selection committee meetings
- ▶ Maintenance of files for each scholarship recipient, and tracking individual academic performance
- ▶ Management of scholarship renewal process

**FFTC Custom Scholarship Funds** offer enhanced benefits, customized services and increased investment options for funds in excess of \$2 million. Contact us for more information about how we can meet your unique philanthropic goals.

### Getting Started

FFTC Scholarship Funds can be established by individuals, families, businesses or nonprofits with a minimum gift of \$25,000 for our Select service level (\$100,000 for corporations), or \$500,000 for our Comprehensive service level.

We can help you leverage an exceptionally wide variety of assets to achieve your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land, primary and vacation homes and commercial property
- ▶ Non-voting business interests that include closely held stock, limited partnership and LLC interests
- ▶ Life insurance
- ▶ Qualified retirement plan assets
- ▶ Trust, estate and deferred gifts

*All FFTC Scholarship Funds are established as long-term endowed gift funds, which preserve the principal of the fund. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC.*

**Philanthropy is an art that benefits everyone. Come be inspired.**

**FOUNDATION FOR  
THE CAROLINAS**