

# FOUNDATION FOR THE CAROLINAS

Preliminary Investment Performance

April 30, 2020 \*



	Performance						
	3 Month		CYTD	1 Year	3 Year	5 Year	10 Year
<b>Liquid Reserves</b>	<b>0.3</b>	-	<b>0.4</b>	<b>1.9</b>	<b>1.7</b>	<b>1.3</b>	-
<i>90 Day Tbill</i>	<i>0.1</i>	-	<i>0.3</i>	<i>1.5</i>	<i>1.7</i>	<i>1.1</i>	-
<b>Low Duration Fixed Income</b>	<b>-1.8</b>	-	<b>-1.2</b>	<b>0.9</b>	<b>1.8</b>	-	-
<i>ICE BofAML 1-3 Yr. Gov/Corp</i>	<i>1.7</i>	-	<i>2.2</i>	<i>4.9</i>	<i>2.7</i>	-	-
<b>Income &amp; Growth</b>	<b>-6.5</b>	-	<b>-6.2</b>	<b>-0.2</b>	<b>4.1</b>	<b>5.5</b>	<b>7.3</b>
<i>Target Weighted Index</i>	<i>-3.4</i>	-	<i>-3.1</i>	<i>3.3</i>	<i>4.9</i>	<i>5.1</i>	<i>6.3</i>
<b>Passive Long-Term Growth</b>	<b>-9.0</b>	-	<b>-9.7</b>	<b>-2.7</b>	<b>4.3</b>	-	-
<i>Target Weighted Index</i>	<i>-9.7</i>	-	<i>-10.2</i>	<i>-3.0</i>	<i>4.2</i>	-	-
<b>Active Long-Term Growth</b>	<b>-10.5</b>	-	<b>-10.9</b>	<b>-3.7</b>	<b>3.4</b>	<b>3.4</b>	<b>6.6</b>
<i>Target Weighted Index</i>	<i>-8.9</i>	-	<i>-9.3</i>	<i>-1.7</i>	<i>5.1</i>	<i>5.1</i>	<i>7.3</i>
<b>Diversified Long-Term Growth</b>	<b>-11.0</b>	-	<b>-11.3</b>	<b>-5.4</b>	<b>2.5</b>	<b>2.6</b>	<b>5.6</b>
<i>Target Weighted Index</i>	<i>-9.3</i>	-	<i>-9.4</i>	<i>-2.4</i>	<i>4.3</i>	<i>4.0</i>	<i>6.1</i>

\* Investment returns are preliminary and subject to adjustments including more current reporting from investment managers. For any inquires, please contact us at [investments@fftc.org](mailto:investments@fftc.org).