

# FOUNDATION FOR THE CAROLINAS

Preliminary Investment Performance  
November 30, 2020\*



	Performance					
	3 Month	CYTD	1 Year	3 Year	5 Year	10 Year
<b>Liquid Reserves**</b>	<b>0.0</b>	<b>0.4</b>	<b>0.6</b>	<b>1.5</b>	<b>1.3</b>	<b>0.9</b>
<i>90 Day Tbill</i>	<i>0.0</i>	<i>0.7</i>	<i>0.8</i>	<i>1.6</i>	<i>1.2</i>	<i>0.6</i>
<b>Low Duration Fixed Income**</b>	<b>0.6</b>	<b>2.6</b>	<b>2.8</b>	<b>2.7</b>	<b>2.4</b>	<b>-</b>
<i>ICE BofAML 1-3 Yr. Gov/Corp</i>	<i>0.2</i>	<i>3.3</i>	<i>3.5</i>	<i>3.0</i>	<i>2.2</i>	<i>-</i>
<b>Income &amp; Growth</b>	<b>3.5</b>	<b>6.9</b>	<b>8.5</b>	<b>6.6</b>	<b>8.2</b>	<b>8.2</b>
<i>Target Weighted Index</i>	<i>3.2</i>	<i>8.5</i>	<i>10.0</i>	<i>6.8</i>	<i>7.7</i>	<i>7.2</i>
<b>Passive Long-Term Growth</b>	<b>5.4</b>	<b>8.5</b>	<b>11.3</b>	<b>7.7</b>	<b>-</b>	<b>-</b>
<i>Target Weighted Index</i>	<i>5.5</i>	<i>8.1</i>	<i>10.9</i>	<i>7.5</i>	<i>-</i>	<i>-</i>
<b>Active Long-Term Growth</b>	<b>5.4</b>	<b>7.8</b>	<b>10.4</b>	<b>7.4</b>	<b>8.3</b>	<b>8.2</b>
<i>Target Weighted Index</i>	<i>5.4</i>	<i>9.4</i>	<i>12.3</i>	<i>8.6</i>	<i>9.8</i>	<i>9.0</i>
<b>Diversified Long-Term Growth</b>	<b>6.5</b>	<b>7.8</b>	<b>10.4</b>	<b>6.9</b>	<b>7.7</b>	<b>7.3</b>
<i>Target Weighted Index</i>	<i>6.0</i>	<i>9.0</i>	<i>11.6</i>	<i>8.1</i>	<i>8.9</i>	<i>7.7</i>

\* Investment returns are preliminary and subject to adjustments including more current reporting from investment managers. For any inquiries, please contact us at [investments@fftc.org](mailto:investments@fftc.org).

\*\* The U.S. Federal Reserve's current monetary policy is causing short-term interest rates to be very low. This is resulting in zero percent returns for the 3-month period