

# FOUNDATION FOR THE CAROLINAS

Preliminary Investment Performance

March 31, 2022 \*



	Performance						
	QTD	CYTD	1 Year	3 Year	5 Year	10 Year	SI
<b>Liquid Reserves</b>	<b>0.0</b>	<b>0.0</b>	<b>-0.2</b>	<b>0.6</b>	<b>1.0</b>	<b>0.8</b>	<b>1.4</b>
<i>90 Day Tbill</i>	<i>0.0</i>	<i>0.0</i>	<i>0.1</i>	<i>0.8</i>	<i>1.1</i>	<i>0.6</i>	<i>1.3</i>
<b>Low Duration Fixed Income</b>	<b>-2.3</b>	<b>-2.3</b>	<b>-2.7</b>	<b>0.8</b>	<b>1.4</b>	<b>-</b>	<b>1.4</b>
<i>ICE BofAML 1-3 Yr. Gov/Corp</i>	<i>-2.6</i>	<i>-2.6</i>	<i>-3.0</i>	<i>1.0</i>	<i>1.3</i>	<i>-</i>	<i>1.2</i>
<b>Income &amp; Growth</b>	<b>-5.2</b>	<b>-5.2</b>	<b>-0.2</b>	<b>6.1</b>	<b>6.0</b>	<b>7.0</b>	<b>7.1</b>
<i>Target Weighted Index</i>	<i>-5.1</i>	<i>-5.1</i>	<i>-0.3</i>	<i>6.2</i>	<i>5.9</i>	<i>6.1</i>	<i>6.1</i>
<b>Passive Long-Term Growth</b>	<b>-5.1</b>	<b>-5.1</b>	<b>3.5</b>	<b>9.8</b>	<b>8.8</b>	<b>-</b>	<b>9.4</b>
<i>Target Weighted Index</i>	<i>-5.2</i>	<i>-5.2</i>	<i>3.6</i>	<i>9.7</i>	<i>8.8</i>	<i>-</i>	<i>9.2</i>
<b>Active Long-Term Growth</b>	<b>-5.2</b>	<b>-5.2</b>	<b>3.4</b>	<b>9.9</b>	<b>8.6</b>	<b>8.1</b>	<b>6.6</b>
<i>Target Weighted Index</i>	<i>-5.3</i>	<i>-5.3</i>	<i>3.6</i>	<i>10.2</i>	<i>9.4</i>	<i>8.6</i>	<i>6.2</i>
<b>ESG Long-Term Growth**</b>	<b>-7.8</b>	<b>-7.8</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-7.5</b>
<i>Target Weighted Index</i>	<i>-5.6</i>	<i>-5.6</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-4.8</i>
<b>Diversified Long-Term Growth</b>	<b>-4.3</b>	<b>-4.3</b>	<b>3.9</b>	<b>9.7</b>	<b>8.2</b>	<b>7.4</b>	<b>6.1</b>
<i>Target Weighted Index</i>	<i>-3.8</i>	<i>-3.8</i>	<i>5.8</i>	<i>10.7</i>	<i>9.3</i>	<i>7.8</i>	<i>5.6</i>

\* Investment returns are preliminary and subject to adjustments including more current reporting from investment managers. For any inquires, please contact us at [investments@fftc.org](mailto:investments@fftc.org).

\*\* Inception November 2021